



# Grant Workshop

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*Empowering Financial Leadership*

# BPS Budget Structure



## Operating Budget

1. General Fund (001), SPED (002)
2. Used to account for all normal recurring activities
3. The budget is appropriated by BOE, Town of Branford Finance Board and RTM
4. BPS budget is then appropriated by Fund, by Location, by Program & by Object Code



## Grants

### *030 Fund*

1. Grants are received from various sources and classified as either entitlement or regular grants
2. MUNIS Grant budget is based on the E-Grant system
3. Each Grant has a dedicated Grant Manager

E.g. Title One, Title Two, IDEA, ARP grants



## Capital Budget

1. Non-Recurring Fund for capital improvements
2. The Fund is requested by BOE and authorized by Town of Branford
3. >\$25K with 10+ years depreciable life

E.g. Walsh Intermediate School renovation, Technology refresh

# BPS Grant Report

GRANT	ORIGINAL APPROP	TRANSFERS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAIL BUDGET	% USED
<b>FY24</b>	<b>2,498,401</b>	<b>-105,698</b>	<b>2,392,703</b>	<b>1,360,054</b>	<b>469,954</b>	<b>562,695</b>	<b>76.5%</b>
FAMILY RESOURCE CENTER	118,152	-6,587	111,565	111,563	0	2	100.0%
IDEA PART B - TRANSITION SUPPORT	10,000	0	10,000	10,000	0	0	100.0%
IDEA PART B 619	32,039	0	32,039	18,545	0	13,494	57.9%
IDEA PART B PARA SUPPORT	5,000	0	5,000	3,174	0	1,826	63.5%
IDEA PART B SECTION 611	820,198	0	820,198	405,275	80,336	334,587	59.2%
MAGNET TRANSPORTATION	25,330	-9,730	15,600	17,311	0	-1,711	111.0%
MEDICAID	103,103	0	103,103	0	0	103,103	0.0%
NSLP Equipment Assistance	32,963	-1,836	31,127	31,127	0	0	100.0%
OEC ARPA FACILITIES	4,212	-4,212	0	0	0	0	0.0%
OPEN CHOICE PROGRAM	309,569	-48,446	261,123	194,957	161,883	-95,717	136.7%
PERKINS TECHNOLOGY	71,667	-35,968	35,699	35,698	0	1	100.0%
PYRAMID STIPEND	4,800	0	4,800	0	0	4,800	0.0%
SBHC	316,763	1,081	317,844	323,347	0	-5,503	101.7%
STATE BILINGUAL	6,161	0	6,161	3,514	0	2,647	57.0%
TEAM	613	0	613	0	0	613	0.0%
Title I IMPROV BASIC PROG	427,532	0	427,532	141,284	210,069	76,179	82.2%
TITLE II PART A TEACHERS	57,818	0	57,818	4,857	0	52,961	8.4%
TITLE III PART A ENG LANG	25,605	0	25,605	5,717	17,666	2,222	91.3%
TITLE IV	31,166	0	31,166	1,330	0	29,836	4.3%
USF	95,710	0	95,710	52,356	0	43,354	54.7%
<b>FY25</b>	<b>1,518,608</b>	<b>0</b>	<b>1,518,608</b>	<b>535,895</b>	<b>1,342,182</b>	<b>-359,469</b>	<b>123.7%</b>
ADULT ED	538,308	0	538,308	208,596	116,140	213,573	60.3%
BILINGUAL	0	0	0	1,109	5,498	-6,607	0.0%
Competitive Private Provider	2,276	0	2,276	1,138	1,138	0	100.0%
FRC	111,363	0	111,363	20,470	49,703	41,190	63.0%
IDEA 611 25-26	0	0	0	42,274	407,541	-449,815	0.0%
IDEA 619 25-26	0	0	0	4,608	25,605	-30,213	0.0%
MEDICAID	110,000	0	110,000	0	16,500	93,500	15.0%
SBHC	306,584	0	306,584	27,264	300,988	-21,669	107.1%
SCHOOL READINESS	308,700	0	308,700	154,350	154,350	0	100.0%
SCHOOL READINESS COMPETITIVE QE	3,881	0	3,881	2,400	0	1,481	61.8%
SCHOOL READINESS COMPETITIVE COLA	7,793	0	7,793	3,897	3,897	0	100.0%
TITLE I PART A	0	0	0	66,236	260,823	-327,059	0.0%
USF	129,703	0	129,703	3,554	0	126,149	2.7%
<b>Grand Total</b>	<b>4,017,009</b>	<b>-105,698</b>	<b>3,911,311</b>	<b>1,895,949</b>	<b>1,812,135</b>	<b>203,226</b>	<b>94.8%</b>

# eGMS (Electronic Grant Management System)

Apply for grants, receive award letters

Submit funds request  
(reimbursement from State)

End of year reporting

## Funding Applications

Branford School District (000000014-00) Public School District - FY 2025

2025 ▾ All Approved Applications ▾ All Projects ▾

Entitlement Funding Application	Revision	Status	Status Date
<a href="#">IDEA (20977_20983)</a>	1	CSDE Grant Contact Approved	9/30/2024
<a href="#">IDEA (20977_20983)</a>	0	CSDE Fiscal Approved	7/17/2024
Competitive Funding Application	Revision	Status	Status Date
<a href="#">Family Resource Center (16110)</a>	0	CSDE Fiscal Approved	8/15/2024
<a href="#">Federal Adult Education - PEP Comprehensive 2 (20784)</a>	0	CSDE Fiscal Approved	10/15/2024
<a href="#">Federal Adult Education - PEP IELCE + Training 2 (20784)</a>	0	CSDE Fiscal Approved	10/21/2024
<a href="#">School Readiness - Competitive (16274)</a>	0	OEC Fiscal Approved	7/25/2024

## Expenditures

Branford School District (000000014-00) - FY 2024 - IDEA 619 (20983)

Go To ▾

Object	Purpose	01 - Public School Activities	Total
111B - Instructional Salaries		\$12,133.09	\$12,133.09
200 - Personal Services - Employee Benefits		\$2,051.63	\$2,051.63
321 - Tutors (Instructional, Non-Payroll)		\$0.00	\$0.00
<b>Total</b>		<b>\$14,184.72</b>	<b>\$14,184.72</b>

# Entitlement vs Competitive

## *Entitlement*

- Established in Law
- Based on formula
  - ◆ Per capita income
  - ◆ Enrollment

Title

IDEA

Excess  
cost

## *Competitive*

- Based on review and grant criteria

School  
readiness

Security  
Grants

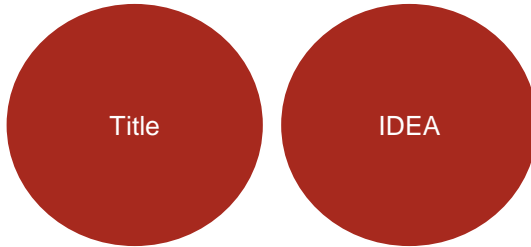
Family  
Resource  
Center

# Entitlement vs Competitive

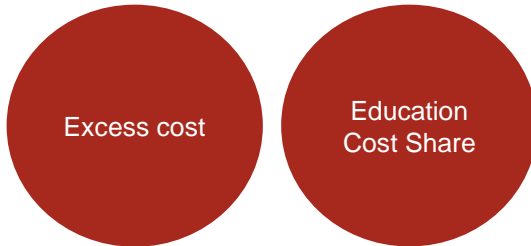
## *Entitlement*

- Established in Law
- Based on formula
  - ◆ Per capita income
  - ◆ Enrollment

Grant



Revenue to  
General Fund



## *Competitive*

- Based on review and grant criteria





# Entitlement Grants

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# Title Grants (2 - year grants)

Title I	Title II	Title III	Title IV
<p>K-12 supplementary programming to provide all children significant opportunity to receive a fair, equitable and high-quality education, and to close educational achievement gaps</p> <p><i>FY25 anticipated award:</i> \$398,111</p> <p><i>Staffing:</i> 4.0 interventionists - \$361,063</p> <p><i>Schools:</i> MTM, JBS, WIS, BHS (35% poverty or more)</p> <p><i>Requirement:</i> 85% spending requirement in first year</p>	<ul style="list-style-type: none"> <li>•Increase student achievement</li> <li>•Improve quality/effectiveness of school leaders</li> <li>•Provide low-income and minority students greater access to effective school leaders</li> </ul> <p><i>FY25 anticipated award:</i> \$56,262</p> <p><i>Staffing :</i> partial salary of Director of Secondary Education - \$46,733</p> <p><i>Private funds:</i> \$3,639.99 East Shoreline Catholic Academy portion of grant</p>	<ul style="list-style-type: none"> <li>•Improve academic achievement</li> <li>•Improve English proficiency rates for English learners</li> <li>•Increase 4 and 6-year cohort graduation rates for all students</li> </ul> <p><i>FY25 anticipated award:</i> \$25,007</p> <p><i>Staffing:</i> Stipend for K-12 MLL coordinator - \$7,200</p> <p><i>Example:</i> Translation services, professional development (RESC for MLL staff), assessment tools, supports EL celebration</p>	<p>Supports:</p> <ul style="list-style-type: none"> <li>• Well-rounded educational opportunities</li> <li>•Safe and healthy students</li> <li>•Effective use of technology</li> </ul> <p><i>FY25 anticipated award:</i> 28,946</p> <p><i>Examples:</i> Implementation of Leader in Me at secondary level, Move this World curriculum at JBS and MTM</p> <p><i>Private funds:</i> \$1,872.72</p>



# IDEA (2 - year grants)

Individuals with Disabilities Education Act funds the excess costs of providing special education and related services to children with disabilities

## IDEA 611 -

Supports special education and related services for children age 3-21

- FY25 anticipated award: \$797,874
- Staffing: 7.0 certified special education teachers - \$595,419
- \$14,281.94 private school proportion
- Examples: tuition

## IDEA 619 -

Support education for children age 3-5 (Preschool)

- FY25 anticipated award: \$31,883
- Staffing: 1.0 special education para - \$25,083



# Reimbursement Grants

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# Reimbursement Based Grants

## *Entitlement*

### Excess Cost Grant

Provides funding for special education expenses for students with extraordinary needs

- Eligible expenses: tuition, room & board, equipment, employees
- Submitted through SEEC filing on December 1 & March 1
  - 75% of reimbursement sent in February and remainder in May
- Formula - Net current expenditures per pupil (NCEP) x 4.5

\$618,086 Special education

### Medicaid

- Federal reimbursement for Medicaid covered services provided to eligible students per IEP/504
  - File quarterly claims and annual cost report

\$100K in revenue

### Education Cost Share Grant

- Based on the foundation (per pupil), student need-based weights, the Base Aid Ratio (town wealth), and the phase-in schedule (grant calculation changes).

\$3,061,068 in revenue

**Estimated Education Cost Sharing (ECS) Formula Phase-In/Out Schedule**  
6/24/2024

To view the ECS phase-in/out schedule and estimated grants for a specific town, please select the town from the drop-down menu in the blue cell below.

Branford

Cumulative Phase-In/Out percentage

Fiscal Year	Estimated ECS Grant*	Estimated Change from FY 2024 ECS	Grant Phase-In/Out Schedule**
2020	2,483,807		
2021	2,619,087		
2022	2,757,413		
2023	3,052,594		
2024	3,454,772		
2025	3,772,866	318,094	57%
2026	4,017,771	562,999	100%
2027	4,017,771	562,999	100%
2028	4,017,771	562,999	100%
2029	4,017,771	562,999	100%
2030	4,017,771	562,999	100%
2031	4,017,771	562,999	100%
2032	4,017,771	562,999	100%

# Additional Examples

**Perkins**  
**\$35,117**

- Supports Career and Technical Education (CTE) for grades 9-12
- Hospitality - Baking and pastry arts | Food prep
  - STEM - Principles of engineering and design

**Bilingual**  
**\$5,671**

- Educate children identified as English Learners in schools where 20 or more are of the same language group making use of native language
- Grant supports employee delivering EL/Bilingual services - \$4,358



# Competitive Grants

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# Examples

**School Readiness**  
**(4 grants)**  
**\$324,926**

Provide spaces for eligible children ages 3-5  
Supports the following early learning centers:

- Branford Early Learning Center
- BPS Family Resource Center

**Family Resource Center**  
**\$111,363**

Promotes community-based systems of family support and child development services located in public school buildings

- 0.5 FTE FRC Director: \$75,896
- Security guards
- Classroom materials

**School Based Health Center**  
**\$306,584**

Primary care facilities licensed by DPH so students have access to health and preventative services

- BPS partners with Yale New Haven Hospital

*\*Periodic applications for specific programs & objectives*

# Other Grants

## Universal Service Fund (USF)

- Funded through Federal Communications Commission to provide support to communication services

## Magnet School Transportation

- Awarded \$8,450 for FY25
- Student transported to and from an approved magnet school not located in the student's resident town or school district

## Adult Education

- Required to offer United States Citizenship
- English for adults with limited English proficiency
- Elementary basic skills and secondary school completion programs

## Open Choice

- \$4,000 per student
- Provides choice for students in urban areas to attend public school in nearby suburban towns

## National School Lunch Equipment Assistance

- Awarded ~ \$25,000 in FY24
- Applied but no award FY25





# Key Takeaways

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# Staff on Grants

- Overall \$1,115,752 supported on grants in FY25
  - Primarily IDEA and Title
- ~\$16,178 (1.45%) Medicare tax benefits
- Historically, BPS carries the health insurance, retirement, and other benefit cost on the general fund (01/02)

# Grant Fund Organization Effort

- Connecting grant expenditures directly to intended fiscal year
- Matching grant reporting and reconciliation to the State
  - Highly intensive, frequent documentation requirements
- Expenditure reporting and object code map
- Staffing clearly aligned and assigned by grant manager
- Training and regularly leadership meetings



# Next Steps

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- Budget Development
- Monthly Reporting
- CSDE Representative training