Municipality: Branford



Form NAA-01

2024 Connecticut Neighborhood Assistance Act (NAA) Program Proposal

This form **must** be completed and submitted to your municipality for approval. All items **must** be completed with as much detail as possible. If additional space is needed, attach additional sheets. Please type or print clearly. See attached instructions before completing. **Do not submit this form directly to the Department of Revenue Services**.

Part I — General Information
Name of tax exempt organization/municipal agency:
Address: PO Box 254, Branford, CT 06405
Federal Employer Identification Number:06-6107860
Program title: Rehabilitation of Land Trust House - Phase 2
Name of contact person: Julie Wagner
203-589-1031 Telephone number:
Email address:info@branfordlandtrust.org
Total NAA funding requested (\$250 minimum, \$150,000 maximum): \$ 100,000.00
Is your organization required to file federal Form 990 or 990EZ, Return of Organization Exempt from Income Tax?
X Yes No
If Yes , attach a copy of the first page of your most recent return.
If No , attach a copy of your determination letter from the U.S. Treasury Department, Internal Revenue Service.

Part II — Program Information

Check the appropriate description of your program: 100% credit percentage X Energy conservation; or Comprehensive college access loan forgiveness (see Conn. Gen. Stat. § 12-635(3)). 60% credit percentage Job training/education for unemployed persons aged 50 or over; Job training/education for persons with physical disabilities; Program serving low-income persons; Child care services: Establishment of a child day care facility; Open space acquisition fund; or Other (specify): Structural, electrical, and plumbing repairs to the historic Land Trust House Description of program: The historic Land Trust House consists of an 1865 one-room schoolhouse, a 1901 firehouse, and a mid-1950s garage. This continuing project will repair the structure while improving energy efficiency and maintaining historical integrity. It was gifted by the Town in the 1980's and is the headquarters for Branford Land Trust. We conduct business there, store large equiment, and store paper records as a requirement for national accreditation. The building has also been used by the Branford Garden Club, the Willoughby Wallace library, the Stony Creek Museum. When repairs are finished, it will be open to the public one day per month. Need for program: Last year, BLT's Buildings Committee has completed structural repair of the schoolhouse crawlspace and chimney. Engineering plans are under review by the Town for a new septic system. We have stopped use of oilburning funace and are in the process of transitioning to non-fossil fuel heating systems, but the conversion is not yet complete. There remains work to do on insulation, windows, deterioration of sills, shingles, and preparation of roof for solar. Out-of-code wiring needs to be replaced. Neighborhood area to be served: Land Trust House is located in Stony Creek and it was key for the designation of Stony Creek as an official historic district. In additioin, the open space and 30+ miles of trails protected by the BLT are located throughout town and are open to the public. Our activities benefit all residents of Branford and nearby towns. Plan to implement the program: We applied for an have been awarded 4 grants for this work: the State Historic Preservation Office, the 1772 Foundation, the Community Foundation for Greater New Haven, and the Branford ARPA funds through the Branford Community Foundation. These grants will cover approximately 60% of the cost. The multi-phased

project has begun and we plan for completion in approximately 1-2 years.

Timetable:

Program start date: June 1, 2024 MM - DD - YYYY Program completion date: April 30, 2026 Post-project audit due date: July 30, 2026 MM - DD - YYYY

The program start date must not be more than two years prior to the program completion date.

Any program receiving \$25,000 or more in NAA funding is required to provide a post-project audit, prepared by a certified public accounting firm, to the municipality overseeing the program, no later than three months after the program completion date.

Part III — Financial Information

Program Budget:

Complete in full. Expenditures must equal or exceed total funding.

Sources of Revenue:

NAA funds requested	100,000.00										
Other funding sources - itemized sources:											
a) State Historic Preservation Office and 1772 Foundation	up to \$210,000.00										
b) Community Foundation for Greater New Haven - for septic	47,000.00										
c) Branford ARPA/Branford Community Foundation - for fire p	14,000.00										
d) BLT fundraising	any shortfall										
Total Funding:											
Proposed Program Expenditures:											
Direct operating expenses - itemized description:											
a) windows and doors replaced	20,000.00										
b) structural	200,000.00										
c) energy efficiencies	230,000.00										
d) septic and fire	60,000.00										
Administrative expenses - itemized description:											
a) <u>N/A</u>	0										
b)											
c)											
d)											
Total Proposed Expenditures:	510,000.00										

Part IV — Municipal Information

To be completed by the municipal agency overseeing implementation of the program

Name of municipal agency overseeing implementation of the program: Town of Branford - Finance Department									
Mailing address:									
PO Box 150, 1019 Main Street, Branford, CT 06405									
Name of municipal liaison: James P Finch, Jr									
Telephone number: 203-315-0663									
Fax number: _									
jfinch@branford-ct.gov Email address:									

Post-Project Audit									
Is a post-project audit required for this proposal?									
Yes No									
If Yes , date post-project audit due:									
Date									

2024 Connecticut Neighborhood Assistance Act (NAA) Program Proposal Instructions

Complete all items on **Form NAA-01**, 2024 Connecticut Neighborhood Assistance Act (NAA) Program Proposal. Incomplete applications will **not** be accepted. For where to direct inquiries, see Additional Information below.

Part I — General Information

Enter the name of the tax exempt organization or municipal agency, address, Federal Employer Identification Number, and email address.

Program Title: Assign a unique program title to each program for which your organization is making an application.

Federal Form 990: Attach a copy of the first page of your organization's most recent federal Form 990 or Form 990EZ. If your organization is not required to file either Form 990 or Form 990EZ, attach a copy of the determination letter from the Internal Revenue Service.

Part II — Program Information

Description of Program: Describe the program, including information about how the program will operate, its benefit to the community, how recipients will be selected, and any measures used to determine the program's impact on the community.

Need for Program: Demonstrate a need for this program. For example, provide relevant statistics.

Neighborhood Area to Be Served: Describe the neighborhood or municipality this program will serve.

Plan to implement the program: Describe how the program will operate. Identify other persons or organizations involved in the administration of the program.

Timetable: Indicate the starting and completion dates of the program. The program completion date must not be more than two years from the program start date.

Part III — Financial Information

Each program proposal must include a program budget that includes all sources of funding and all anticipated expenditures. The information provided in the budget may be used during a post-project audit.

Sources of Revenue: The budget must include the requested NAA funding and any other anticipated revenue sources.

NAA Funding Requested: Indicate the total amount your organization is requesting for its program.

This amount may not exceed the total proposed expenditures. Please note that the minimum NAA funding is \$250, with a maximum funding of \$150,000 per organization or agency per year.

Other Funding Sources: Provide a detailed description(s) and the amount(s) of all funding sources.

Proposed Program Expenditures: The budget must include a detailed description and the amount of all direct operating and administrative expenditures. Expenditures must equal or exceed total funding.

Direct Operating Expenses: Expenses include materials, equipment, wages, salaries, tuition fees, sub-contracting services, and any other expenses needed to administer the program.

Part IV — Municipal Information

This part is to be completed by the municipal agency overseeing implementation of the program.

Municipal Liaison: The municipality must designate an individual to serve as a liaison with the Department of Revenue Services (DRS) for all NAA matters.

Post-Project Audit: Any program receiving \$25,000 or more in NAA funding is required to provide a post-project audit, prepared by a certified public accounting firm, to the municipality overseeing the program, no later than three months after the program completion date.

Additional Information

See the Guide to Connecticut Business Tax Credits available on the DRS website at portal.ct.gov/DRS. E-mail any questions to NAAProgram@ct.gov or call 860-297-5687, Monday through Friday, 8:30 a.m. to 4:30 p.m. for more information.

Form NAA-01 (Rev. 01/24) Page 5 of 5

US Treasury Department P. O. Box 2158 Hartford, Connecticut 06101

Pistriet Director

Internal Revenue Sérvice

JUL 1 2 1368 | In reply refer to:
AU:R:E0
HAR-E0-68-199

Branford Land Conservation Trust, Inc. 175 Montowese Street Branford, Connecticut 06405

Purpose: Charitable

Address Inquiries and File Returns with District
Director of Internal Revenue: Hartford, Connecticut

Form 990-A Required: Yes No
Accounting Period Ending: December 31

Gentlemen:

On the basis of your stated purposes and the understanding that your operations will continue as evidenced to date or will conform to those proposed in your ruling application, we have concluded that you are exempt from Federal income tax as an organization described in section 501(c)(3) of the Internal Revenue Code. Any changes in operation from those described, or in your character or purposes, must be reported immediately to your District Director for consideration of their effect upon your exempt status. You must also report any change in your name or address.

You are not required to file Federal income tax returns so long as you retain an exempt status, unless you are subject to the tax on unrelated business income imposed by section 511 of the Code, in which event you are required to file Form 990-T. Our determination as to your liability for filing the annual information return, Form 990-A, is set forth above. That return, if required, must be filed an or before the 15th day of the fifth month after the close of your annual accounting period indicated above.

Contributions made to you are deductible by donors as provided in section 170 of the Code. Requests, legacies, devises, transfers or gifts to or for your use are deductible for Federal estate and gift tax purposes under the provisions of section 2055, 2106 and 2522 of the Code.

You are not liable for the taxes imposed under the Federal Insurance Contributions Act (social security taxes) unless you tile a waiver of exemption certificate as provided in such act. You are not liable for the tax imposed under the Federal Unemployment Tax Act. Inquiries about the waiver of exemption certificate for social security taxes should be addressed to this office, as should any questions concerning excise, employment or other Federal taxes.

This is a determination letter.

Very truly yours,

FORM L-178 (REV. 8-66)

Brierley, Cadwell & Possidente, LLC 741 Boston Post Rd Ste 307 Guilford, CT 06437-2638 203-453-2989

January 16, 2024

CONFIDENTIAL

BRANFORD LAND TRUST, INC. P.O. BOX 254 BRANFORD, CT 06405

Dear DJ:

We have prepared the following returns from information provided by you without verification or audit.

Return of Organization Exempt From Income Tax (Form 990)

We suggest that you examine these returns carefully to fully acquaint yourself with all items contained therein to ensure that there are no omissions or misstatements. Attached are instructions for signing and filing each return. Please follow those instructions carefully.

Enclosed is any material you furnished for use in preparing the returns. If the returns are examined, requests may be made for supporting documentation. Therefore, we recommend that you retain all pertinent records for at least seven years.

In order that we may properly advise you of tax considerations, please keep us informed of any significant changes in your financial affairs or of any correspondence received from taxing authorities.

If you have any questions, or if we can be of assistance in any way, please call.

Sincerely,

Brierley, Cadwell & Possidente, LLC

Filing Instructions

BRANFORD LAND TRUST, INC.

Exempt Organization Tax Return

Taxable Year Ended April 30, 2023

Date Due:

AS SOON AS POSSIBLE

Remittance:

None is required. Your Form 990 for the tax year ended 4/30/23 shows no

balance due.

Signature:

You are using a Personal Identification Number (PIN) for signing your return electronically. Form 8879-TE, IRS e-file Signature Authorization for an Exempt

Organization should be signed and dated by an authorized officer of the

organization and returned to:

Brierley, Cadwell & Possidente, LLC

741 Boston Post Rd Ste 307 Guilford, CT 06437-2638

Important: Your return will not be filed with the IRS until the signed Form

8879-TE has been received by this office.

Other:

Your return is being filed electronically with the IRS and is not required to be mailed. If you Mail a paper copy of your return to the IRS it will delay the

processing of your return.

Form **8879-TE**

IRS *e-file* Signature Authorization for a Tax Exempt Entity

4/30,20 23

2022

OMB No. 1545-0047

Department of the Treasury

For calendar year 2022, or fiscal year beginning 5/01 2022, and ending 4, Do not send to the IRS. Keep for your records.

Go to www.irs.gov/Form8879TE for the latest information. Internal Revenue Service Name of filer

EIN or SSN

]	BRANFORE	LAND	TRUST,	INC.		06-610786	0
Name and title of officer or person subject to tax DJ							
	EASURER						
Part I Type of Return and I						·	
Check the box for the return for which you a							
8038-CP and Form 5330 filers may enter d							
3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, an							
3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichev	er is applicable	, blank (do r	not enter -0-).	But, if you ent	ered -0- on the re	eturn, then enter -0- on	the
applicable line below. Do not complete mo							466.000
1a Form 990 check here					mn (A), line 12)		166,888
2a Form 990-EZ check here							
3a Form 1120-POL check here	b Total tax	k (Form 112	0-POL, line 2	2)		3b	
4a Form 990-PF check here) 4b	
5a Form 8868 check here	b Balance	due (Form	8868, line 3c)		5b	. <u></u>
6a Form 990-T check here	b Total ta:	k (Form 990	-T, Part III, lir	ne 4)		,,,,,,,,,,, 6b	
7a Form 4720 check here	_ b Total tax	k (Form 472	0, Part III, line	∍ 1)		7b	
8a Form 5227 check here	b FMV of	assets at ei	nd of tax yea	r (Form 5227	, Item D)	8b	
9a Form 5330 check here	b Tax due	(Form 5330), Part II, line	19)	.,,	9b	
10a Form 8038-CP check here					038-CP, Part III,		
Part II Declaration and Sign	_						
Under penalties of perjury, I declare that 🛭 🛭	Κ Iamanο	fficer of the	above entity	or []lan	m a person subje	ct to tax with respect to	(name
of entity)			, (EIN)			t I have examined a co	• •
2022 electronic return and accompanying s							
complete. I further declare that the amount							
ntermediate service provider, transmitter, o							
acknowledgement of receipt or reason for r							
the date of any refund. If applicable, I autho							
(direct debit) entry to the financial institution							
return, and the financial institution to debit t 1-888-353-4537 no later than 2 business da							
processing of the electronic payment of tax							
the payment. I have selected a personal ide							
electronic funds withdrawal.	entinoation num	por (i iii) ac	ing orginature	3 101 (110 0100(1	omorotam ana, n	applicable, into delice.	
PIN: check one box only							
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X authorize Brierley,	ERO firm		<u> </u>	-/	to enter my PIN	Enter five numbers, but	signature
	ERO IIIII	IIdille				do not enter all zeros	
on the tax year 2022 electronically	filed return If I	have indicat	ed within this	return that a c	ony of the return	is heing filed with a sta	te
agency(ies) regulating charities as	nart of the IRS	Fed/State n	rogram. I also	authorize the	aforementioned	ERO to enter my PIN o	n the
return's disclosure consent screen.		, our oracle b	ogram, ales				
As an officer or person subject to to		to the entity	Lwill enter m	v DIN se my e	signature on the t	av vear 2022 electronic	ally
filed return. If I have indicated within	ax with respect in this return tha	it a copy of t	he return is b	eing filed with	a state agency(is	es) regulating charities	as part
of the IRS Fed/State program, I wil	l enter my PIN	on the return	r's disclosure	consent scree	en.		•
Signature of officer or person subject to tax					Date _	01/16/24	
Part III Certification and Au	<u>thentication</u>						
ERO's EFIN/PIN. Enter your six-digit electr	ronic filing identi	fication					
number (EFIN) followed by your five-digit s	elf-selected PIN	l.			061482	232989	
						er all zeros	
I certify that the above numeric entry is my	PIN, which is n	ny signature	on the 2022	electronically f	iled return indicat	ed above. I confirm that	it I
am submitting this return in accordance wit	th the requireme	ents of Pub.	4163, Moder	nized e-File (M	ner) Information (or Authorized IRS e-file)
Providers for Business Returns.							
ERO's signature		·			Date	1/16/24	
	ERO Mu	st Retain	This Forn	n — See Ins	structions		

Do Not Submit This Form to the IRS Unless Requested To Do So

Form **990**

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2022
Open to Public Inspection

<u> </u>	For the	e 2022 c	<u>alendar year, or tax year b</u>	eginning 0:	5/01/22 i	and ending 04/	<u> 30/2</u>	3						
В	Check if a	applicable: C Name of organization D Employer identification number												
	Address o													
╗	Name cha	2000	Doing business as					į		107860	_			
닉	IVALLIE CITA	ange	Number and street (or P.O. box if	mail is not delivere	ed to street address)			Room/suite	E Telephone number 203-488-6146					
╝	Initial retu		P.O. BOX 254		203-	488-0140	—							
	Final retur terminated		City or town, state or province, co	ountry, and ZIP or to	oreign postal code			1						
_	Amended		BRANFORD		CT 06405				G Gross rec	ceipts\$236,93	10			
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Ш	Applicatio	n pending	DJ SMIAROWSK	:I				intel is this a Arch	preturn or a					
			PO BOX 254					H(b) Are all subo	rdinates inc	luded? Yes	No			
			BRANFORD		CT 06	405		If "No,"	attach a list.	See instructions				
	Tax-exen	npt status:	X 501(c)(3) 501(c)) () (ins	ert no.) 4	947(a)(1) or 527								
	Website:		WW.BRANFORDLAN	NDTRUST				H(c) Group exem	ption numbe	er				
<u> </u>		rganization:	X Corporation Trust	Association	Other		L Yea	ar of formation: 19			T			
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ê		_	service revenue (Part VIII, li					50	,041	35,72	Ť			
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	1		enue (Part VIII, column (A),					2,063		166,88				
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			aid to or for members (Part			ö								
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쏬			raising expenses (Part IX, o			2,387		100	2.62	00 64	7			
щ			enses (Part IX, column (A),						,363					
	1		enses. Add lines 13-17 (mu			e 25)			,363	89,64	_			
,		Revenue	less expenses. Subtract line	18 from line 1	2			1,955		77,24 End of Year	4			
Net Assets or Fund Balances	20 1	Fotal as-	sto (Dort V. line 40)					Beginning of Curre		15,827,85	2			
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			s or fund balances. Subtract	t line 21 from li	ne 20		L.	15,345	,000	15,411,00	<u> </u>			
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U	nder pen	nalties of p	erjury, I declare that I have exa mplete. Declaration of preparer	mined this return	n, including accomp	anying schedules and s	statement	s, and to the bes	t of my kn	lowledge and belief, it is				
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	_									^^^				

Form 990 (2	2022) BRAN I	FORD LAND	TRUST, INC.	06-6107860	Page 2
Part de	Stateme	nt of Program S	ervice Accomplishment	ts o any line in this Part III	
		rganization's missior MAINTAIN I	: AND FOR CONSERV	MOITA	
prior I	Form 990 or 990		************************	e year which were not listed on the	Yes X No
3 Did th service	e organization o	cease conducting, or	make significant changes in ho	w it conducts, any program	Yes X No
4 Descr	ribe the organizanses. Section 50	ation's program servi 11(c)(3) and 501(c)(4	ce accomplishments for each of	f its three largest program services, a eport the amount of grants and alloca d.	
RETA APPR	LAND TRU INED IN OPRIATE,	THEIR NATU	RAL STATE AND A L BRANFORD NEIG	PERTIES FOR ACQUIS	TIONAL PURPOSES AS N PROPERTIES WERE
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MEMBI CONSI	ATION: T ERS AND ERVATION		ABOUT ANIMALS AND. THESE PRO		
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	program service	es (Describe on Sche	edute O.) including grants of \$) (Revenue \$	1
	orogram service		42,264	, theseines a	

4 X section 691(x)3) organizations. Dut the organization engage in lobbying activities, or have a section 501(h) 4 X section in effect during the taxy year? If "Yes," complete Schedule C, Part II 1 is the organization a section 501(h)4, 501(c)(s), or 501(c)(s) organization that receives membership dives, assessments, or similar amounts as defined in Rev. Proc. 45-197 If "Yes," complete Schedule C, Part II 1 S Did the organization maintain any dorner advised funds or any similar funds or accounts of which denore have the right to provide advice on the distribution or investment of amounts in such funds or seconits? If "Yes," complete Schedule D, Part I 1 7, 78. The part of the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic late areas, or historics structures? If "Yes," complete Schedule D, Part I 1 7, X 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-	One of the quired Content of the part of t		Yes	No
2 Is the organization required to complete Schedule B, Schedule C Contributions on behalf of or in population to candidates for public offices? If "Yes," complete Schedule C, Part I 3	1			v	
Del the organization engage in direct or interect political camagina activities on behalf of or in apposition to antidistes for public office? If "Yes," complete Schedule C, Part I and the Complete Schedule C, Part II section if effect during the tax year? If "Yes," complete Schedule C, Part II is the traganization association story of (c)(6), 901(6); 001(6)) organization that receives memberation dues, assessments, or similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule D, Part III is 1. White organization maintain and your own or alreaded minds or any similar funds or accounts for which denote have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which denote have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which denote have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which denote have the right to provide advice on the distribution or investment of amounts in such funds or accounts for prevence open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II is the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part II Is but the organization maintain collections of works of art, historical treasures, or ches similar assets? If "Yes," complete Schedule D, Part IV Is bid the organization, deport and amount in Part X, line 21, for escrow or custodial account flightly, serve as a custodian for amounts not littled in Part X, or provide schedule D, Part IV If If the organization, deport or any of the following questions is "Yes," then complete Schedule D, Part V, If If the organization report an amount for investments—organization and the server organization report an amount for investments—organization report and amount for investments—organization report and amount for investments—organizatio	2	***************************************			
acandidates for cubic office? If "Yes," complete Schedule C, Part I Section 50 (Fig.) organizations. Dot the organization engage in licibitying activities, or have a section 50 (Fig.) organization and the section of	_				t
election in effect during the tax year? If "Yes" complete Schedule C, Part II 5	J		3_	ļ	х
Is the organization a section 501(c)(4), 901(c)(6), or 501(c)(6) organization that cealwas membership dues, assessments, orallinar amounts as defined in Rev. Proc. 38–197 if "Yes," complete Schedule C, Part III	4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)		i	
assesments, or similar amounts as defined in Rev. Proc. 88-197 If "Yes," complete Schedule C, Part III Bild the organization maintain any donor advised funds of any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 7 bild the organization receiver or hold a conservation essement, including essements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part III 8			4	X	-
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have the right to provide advice on the distribution or investment of amounts in such funds or secounts? If 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Pos." complete Schedule D, Part II 8 Did the organization maintain collections of works of art, historical treasures, or or their similar assets? If "Pos." complete Schedule D, Part III 9 Did the organization neorization and in the Tax X, line 21, for escrew or custodial account liability, serve as a custodian for amounts not listed in Part X, line 21, for escrew or custodial account liability, serve as a custodian for amounts not listed in Part X, line 21, for escrew or custodial account liability, serve as a custodian for amounts not listed in Part X, line 21, for escrew or custodial account liability, serve as a custodian for amounts not listed in Part X, line 21, for escrew or custodial account liability, serve as a custodian for amounts not listed in Part X, line 21, for escrew or custodial account liability, serve as a custodian for amounts not listed organization, hold assets in donor-restricted endowments or in quest endowments? If "Yes," complete Schedule D, Part V 10 Did the organization sanswer to any of the following questions is "Yes," then complete Schedule D, Part VI 11 If the organization report an amount for investments—other securities in Part X, line 10? If "Yes." complete Schedule D, Part VI 12 Did the organization report an amount for investments—other securities in Part X, line 12, thal is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X VIII 13 Did the organization report an amount for other lassets in Part X, line 15, thal is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X VIII 14 Did the organization's liability for uncertain tax positions under Fin 48 (ASC 740)? If "Yes," complete Schedule D, Part X 15			5	-	X
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f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X 11f X 12a Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Part XI and XII 12a X 12a X 12b Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional 12b X 13b the organization as school described in section 170(b)(1)(A)(ii); If "Yes," complete Schedule E 13 X 14a Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV 14b X 15D id the organization Peport on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV 15D id the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV 15D id the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), line 3 flood of expenses for professional fundraising services on Part IX, column (A), line 5 and 11e? If "Yes," complete Schedule F, Parts III and IV 15D id the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 15D id the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If	е		11e	Х	
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13			12b		X
14a	13		13		X
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				-	
		domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		х

17	Checklist of Regulred Schedules (continued)	 	ſ	T
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		Yes	No
44	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		x
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
_•	organization's current and former officers, directors, trustees, key employees, and highest compensated		1	Ì
	employees? If "Yes," complete Schedule J	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than			
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	ļ	ļ
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year			
	to defease any tax-exempt bonds?	24c	ļ. _	
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	<u> </u>	
25a			i	3,5
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a	ļ	X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	054		x
	If "Yes," complete Schedule L, Part I	25b		^
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%	26		x
27	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	20		
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee			
	member, or to a 35% controlled entity (including an employee thereof) or family member of any of these			
	persons? If "Yes," complete Schedule L, Part III	27		х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L,			
	Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		Х
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		X
C	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If			
	"Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified		i	
	conservation contributions? If "Yes," complete Schedule M	30		<u>X</u> _
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			3.7
	complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			v
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,	24	·	x
35a	or IV, and Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)?	34_ 35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a	35a		
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and		İ	
	19? Note: All Form 990 filers are required to complete Schedule O.	38	x	
27.	Statements Regarding Other IRS Filings and Tax Compliance			_
	Check if Schedule O contains a response or note to any line in this Part V			
	1 1		Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a 7			
b	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0			
C	Did the organization comply with backup withholding rules for reportable payments to vendors and			
	reportable gaming (gambling) winnings to prize winners?	1c		
DAA		Forr	n 990	(2022)

9).	Statements Regarding Other IRS Filings and Tax Compliance (continu	ied)	, ·	· ·	Yes No						
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax										
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	0		<u> </u>						
b	If at least one is reported on line 2a, did the organization file all required federal employment tax return	ns?		2b							
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a	X						
b											
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	uthori	ty over,								
	a financial account in a foreign country (such as a bank account, securities account, or other financial			4a	X						
b											
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccoun	its (FBAR).		سجي						
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a	X						
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transact			5 <u>b</u>	X						
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?			5c_							
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	• · · · · · · ·									
	organization solicit any contributions that were not tax deductible as charitable contributions?			6a	Х						
b	If "Yes," did the organization include with every solicitation an express statement that such contribution	ıs or									
	gifts were not tax deductible?			6b							
7	Organizations that may receive deductible contributions under section 170(c).										
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for go	oods		1							
	and services provided to the payor?			7a	Х						
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		*	7b							
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	 1									
•	required to file Form 92922			7c	x						
d		7d	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit co		2	7e	X						
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contrar		*	7f	Х						
		, .		7g	X						
h	g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?										
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained		******	7h	X						
·	sponsoring organization have excess business holdings at any time during the year?			8							
9	Sponsoring organizations maintaining donor advised funds.										
a	Did the sponsoring organization make any taxable distributions under section 4966?			9a							
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b							
10	Section 501(c)(7) organizations. Enter:			0.5							
а		10a									
b		10b	• "								
11	Section 501(c)(12) organizations. Enter:	100									
''2		11a		4							
h	Gross income from other sources. (Do not net amounts due or paid to other sources	114									
	against amounts due or received from them.)	11b									
120	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form		· · · · · · · · · · · · · · · · · · ·	12a							
		12b		120							
13	·	IZU									
	Section 501(c)(29) qualified nonprofit health insurance issuers.			13a							
а				134							
h	Note: See the instructions for additional information the organization must report on Schedule O.										
b	Enter the amount of reserves the organization is required to maintain by the states in which	426									
_		13b		_							
C 445		13c		140	X						
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a	- ^						
b 45				14b	 						
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration approach to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment (s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment (s) of more than \$1,000,000 in remuneration and the section 4960 tax on payment (s) of more than \$1,000,000 in remuneration and the section 4960 tax of t			,	🕶						
	excess parachute payment(s) during the year?			15	X						
	If "Yes," see instructions and file Form 4720, Schedule N.		_	1.5	7.7						
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment in	ncom	e?	16	X						
	If "Yes," complete Form 4720, Schedule O.										
17	Section 501(c)(21) organizations. Did the trust, any disqualified or other person engage in any activiti										
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		•••••	17							
	If "Yes," complete Form 6069.										

Form 990 (2022) BRANFORD LAND TRUST, INC. Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" त्रकेत्वक्षा WI response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 17 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. 17 Enter the number of voting members included on line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with X any other officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct 3 supervision of officers, directors, trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? X Did the organization have members or stockholders? 6 Did the organization have members, stockholders, or other persons who had the power to elect or appoint X one or more members of the governing body? 7a Are any governance decisions of the organization reserved to (or subject to approval by) members, X stockholders, or persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8a Each committee with authority to act on behalf of the governing body? Х 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at X the organization's mailing address? If "Yes," provide the names and addresses on Schedule O. Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? Х 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? Describe on Schedule O the process, if any, used by the organization to review this Form 990. X 12a Did the organization have a written conflict of interest policy? If "No," go to line 13 12a 12b b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," 12c describe on Schedule O how this was done X Did the organization have a written whistleblower policy? 13 13 Did the organization have a written document retention and destruction policy? X 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? The organization's CEO, Executive Director, or top management official 15a Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed 17 Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c) (3)s only) available for public inspection, Indicate how you made these available. Check all that apply. Own website Another's website X Upon request Other (explain on Schedule O) Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, address, and telephone number of the person who possesses the organization's books and records

DJ SMIAROWSKI

PO BOX 254

BRANFORD

CT 06405

203-430-0611

Form 990 (2022) BRANFORD LAND TRUST, INC. Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and **Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

- Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Section A.
- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and title	(B) Average hours per week	bo	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)			is both an or/trustee)	(D) Reportable compensation from the	(E) Reportable compensation from related	(F) Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Former Highest compensated employee	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
(1) JENNIFER BROOM									
	2.00								
DIRECTOR	0.00	X					0	0	0
(2) LAUREN BROWN									
<u></u>	2.00	,,						^	0
DIRECTOR	0.00	X		 		 		0	<u> </u>
(3) BILL CHAPIN	2 00								
DIRECTOR	2.00 0.00	x					o	o	0
(4) LIZ DONEGAN	0.00	<u> </u>				 	-		
(4) ETE BONDOFM	3.00								
CORRESPONDING SECTY	0.00	\mathbf{x}		x			0	0	0
(5) CHRIS EDMONDS							 		
(-,	2.00	•				<u> </u>			
DIRECTOR	0.00	x					0	0	0
(6) TERRY ELTON									
	2.00								
DIRECTOR	0.00	X					0	0	0
(7) CLARE HAMBLY									
	2.00								_
DIRECTOR	0.00	X					0	0	0
(8) BOB HULL									
	2.00								
DIRECTOR	0.00	X		<u> </u>			0	0	0
(9) GORDON HUTCHINS									
<u> </u>	4.00							•	0
VICE PRESIDENT	0.00	Х		Х			0	0	
(10) JACK MATHIAS	2 00								
DIBECHOR	2.00	x					o	0	0
DIRECTOR (11) SUSAN MCDONALD	0.00	^				 	-	<u>_</u>	
(II) SOSAN MCDONALD	2.00								
DIRECTOR	0.00	х					o	0	0
									000

Occion A. Onicera	, Directors, Tre	13100	3, 1	~, -	ınpı	Oyce	, 3 , u	na inghest compensated	Zimprojeco (commuce)	
(A) Name and title	(B) Average hours per week	(C) Position (do not check more than o box, unless person is both officer and a director/truste						(D) Reportable compensation from the	(E) Reportable compensation from related	(F) Estimated amount of other compensation
	(list any hours for related organizations below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	organization (W-2/ 1099-MISC/ 1099-NEC)	organizations (W-2/ 1099-MISC/ 1099-NEC)	from the organization and related organizations
(12) ALLEN MILLER		1						-		
DIDECTOR	2.00							_		o
DIRECTOR (13) GAILE RAMEY	0.00	X						0	0	
	2.00					i				
DIRECTOR	0.00	X		ļ	ļ			0	0	0
(14) PETER RAYMONI	2.00									
DIRECTOR	0.00	$ \mathbf{x} $						o	0	0
(15) ELLEN C. SKI	INER									
·	4.00									•
SECRETARY (16) DJ SMIAROWSKI	0.00	X		X				0	0	0
(10) DO SHIAKOWSKI	5.00									
TREASURER	0.00	x		X				0	0	0
(17) JULIE WAGNER	6.00									
PRESIDENT	6.00 0.00	x		X				o	0	0
1 MDIDENI	0.00	7		Λ				0		
1b Subtotal										
c Total from continuation sheed d Total (add lines 1b and 1c)	ets to Part VII, S	Secti	ол А							
2 Total number of individuals (in	cluding but not li	imite	d to	thos	e list	ed a	bove	e) who received more than	\$100,000 of	
reportable compensation from	the organization	1	0					· · · · · · · · · · · · · · · · · · ·		Yes No
3 Did the organization list any fo employee on line 1a? If "Yes,"								ee, or highest compensated	ı	3 X
 For any individual listed on line organization and related organ individual 	izations greater	than	\$15	0,00	0? //	"Yes	s," c	omplete Schedule J for suc	ch .	4 X
5 Did any person listed on line 1	a receive or acci	rue c	omp	ensa	ation	from	any		individual	- 7
for services rendered to the or Section B. Independent Contracto		'es," (comj	olete	Sch	edul	ę J i	for such person		5 X
Complete this table for your five		ensat	ed ir	ndep	ende	ent c	ontra	actors that received more t	han \$100,000 of	
compensation from the organiz		mpe	nsat	ion f	or th	e ca	lend			
Name and	(A) business address							Descripti	(B) on of services	(C) Compensation
						i				
								· · ·		
			-	•						
2 Total number of independent of	ontractore (inclu	dina	hut :	not li	mite	d to	thos	e listed above) who		
received more than \$100,000 c								S listed above; WIIO	0	

Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (C) Unrelated (D) Revenue excluded (B) Related or exempt Total revenue function revenue business revenue from tax under sections 512-514 1a Federated campaigns 1a 13,510 b Membership dues 1b c Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e f All other contributions, gifts, grants, 117,632 and similar amounts not included above 1f g Noncash contributions included in 8,464 lines 1a-1f 1g 131,142 h Total. Add lines 1a-1f. Business Code f All other program service revenue g Total. Add lines 2a-2f. 3 Investment income (including dividends, interest, and 34,410 other similar amounts) 34,410 Income from investment of tax-exempt bond proceeds Royalties (i) Real (ii) Personal 12,300 6a Gross rents b Less: rental expenses 6h 14,080 -1,780 C Rental inc. or (loss) -1,780 -1,780 d Net rental income or (loss) 7a Gross amount from (i) Securities (ii) Other sales of assets 57,279 7a other than inventory b Less: cost or other Revenue 7b 55,962 basis and sales exps. 1,317 c Gain or (loss) 7c 1,317 1,317 d Net gain or (loss) 8a Gross income from fundraising events (not including \$ of contributions reported on line 1c). See Part IV, line 18 8a b Less: direct expenses c Net income or (loss) from fundraising events 9a Gross income from gaming activities. See Part IV, line 19 b Less: direct expenses 9b c Net income or (loss) from gaming activities 10a Gross sales of inventory, less returns and allowances 10a b Less: cost of goods sold 10b c Net income or (loss) from sales of inventory **Business Code** MISCELLANEOUS All other revenue 1,799 Total. Add lines 11a-11d 166,888 0 ol 35,746 Total revenue. See instructions .

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). X Check if Schedule O contains a response or note to any line in this Part IX (B) Program service (D) Fundraising (A) Total expenses Do not include amounts reported on lines 6b. 7b. Management and 8b. 9b. and 10b of Part VIII. expenses general expenses expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 2 individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 Payroll taxes 10 Fees for services (nonemployees): a Management 14,235 2,070 12,165 b Legal 6,300 6,300 c Accounting d Lobbying e Professional fundraising services. See Part IV, line 17 Investment management fees _____ 5,648 5,648 f Other. (If line 11g amount exceeds 10% of line 25, column **14**,569 951 15,520 (A) amount, list line 11g expenses on Schedule O.) 12 Advertising and promotion 1,272 13,081 6,686 5,123 13 Office expenses 1,215 1,215 Information technology 14 Royalties 15 16 Occupancy 17 Travel Payments of travel or entertainment expenses 18 for any federal, state, or local public officials Conferences, conventions, and meetings 19 20 Interest Payments to affiliates 21 6,786 6,786 22 Depreciation, depletion, and amortization 13,234 13,234 Insurance Other expenses. Itemize expenses not covered above (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 7,029 7,029 Repairs & maintenance 3,393 3,393 Outreach / Education 1,308 1,308 Telephone 1,240 1,240 Administration:Dues 164 All other expenses 655 491 42,264 44,993 2,387 89,644 Total functional expenses. Add lines 1 through 24e Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here | if following SOP 98-2 (ASC 958-720)

Form 990 (2022) BRANFORD LAND TRUST, INC.

建图图 X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X. (A) (B) End of year Beginning of year 38,190 149,952 1 Cash—non-interest-bearing 4,406 4,407 Savings and temporary cash investments 2 256,000 4,000 3 3 Pledges and grants receivable, net Accounts receivable, net Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 5 controlled entity or family member of any of these persons Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B) 6 Notes and loans receivable, net 7 Inventories for sale or use 7,022 6,211 Prepaid expenses and deferred charges 9 10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a 14,333,245 b Less: accumulated depreciation 10b 14,131,449 14,119,505 213,740 1,654,728 Investments—publicly traded securities 1,358,156 11 Investments—other securities. See Part IV, line 11 12 12 Investments—program-related. See Part IV, line 11 13 13 14 Intangible assets Other assets. See Part IV, line 11 15 15 15,906,174 15,827,852 Total assets. Add lines 1 through 15 (must equal line 33) 16 8,443 17 17 Accounts payable and accrued expenses 18 18 Grants payable 19 Deferred revenue 19 Tax-exempt bond liabilities 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D 21 Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% 22 controlled entity or family member of any of these persons 412,500 550,000 Secured mortgages and notes payable to unrelated third parties Unsecured notes and loans payable to unrelated third parties Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X 725 2,725 of Schedule D 416,791 561,168 26 Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, check here X or Fund Balances and complete lines 27, 28, 32, and 33. 15,241,948 15,308,003 Net assets without donor restrictions 103,058 103,058 Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33. Capital stock or trust principal, or current funds 29 Paid-in or capital surplus, or land, building, or equipment fund 30 31 Retained earnings, endowment, accumulated income, or other funds 31 15,345,006 15,411,061 32 Total net assets or fund balances 15,827,852 15,906,174 Total liabilities and net assets/fund balances

orm	1990 (2022) BRANFORD LAND TRUST, INC. 06-6107860			Pag	ge 12
107	Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI	<u> </u>	<u></u>		_X_
1	Total revenue (must equal Part VIII, column (A), line 12)			66 <u>, 1</u>	
2	Total expenses (must equal Part IX, column (A), line 25)			89,	
3	Revenue less expenses. Subtract line 2 from line 1			77,2	
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))		15,3		
5	Net unrealized gains (losses) on investments			12,	<u>070</u>
6	Donated services and use of facilities	6			
7	Investment expenses	1 7 1			
8	Prior period adjustments				
9	Other changes in net assets or fund balances (explain on Schedule O)	9			881
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	32, column (B))	. 10	15,4	11,0	<u>061</u>
11-35	Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII			<u></u>	Ш
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on				
	Schedule O.				
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or				
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	X	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a				
	separate basis, consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of				
	the audit, review, or compilation of its financial statements and selection of an independent accountant?		2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on		:		
	Schedule O.				
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the			.	
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		3a		<u> </u>
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the				
	required audit or audits, explain why on Schedule O and describe any steps taken to undergo such audits		3b		

Form 990 (2022)

SCHEDULE A (Form 990)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization

Employer identification number 06-6107860 BRANFORD LAND TRUST, INC. Reason for Public Charity Status. (All organizations must complete this part.) See instructions The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, An organization operated for the benefit of a college or university owned or operated by a governmental unit described in 5 section 170(b)(1)(A)(iv), (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 6 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross 10 X receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) is the organization (vi) Amount of (ii) EIN (iii) Type of organization (v) Amount of monetary (i) Name of supported (described on lines 1-10 listed in your governing other support (see organization support (see above (see instructions)) document? instructions) instructions) No (A) (B) (C) (D) (E)

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990) 2022 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) e of the (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.) Section A. Public Support (e) 2022 (f) Total (d) 2021 Calendar year (or fiscal year beginning in) (a) 2018 (b) 2019 (c) 2020 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") Tax revenues levied for the organization's benefit and either paid to or expended on its behalf The value of services or facilities furnished by a governmental unit to the organization without charge Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) Public support. Subtract line 5 from line 4 Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2018 (b) 2019 (c) 2020 (d) 2021 (e) 2022 (f) Total Amounts from line 4 7 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources Net income from unrelated business activities, whether or not the business is regularly carried on Other income. Do not include gain or 10 loss from the sale of capital assets (Explain in Part VI.) 11 Total support. Add lines 7 through 10 Gross receipts from related activities, etc. (see instructions) 12 12 First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage Public support percentage for 2022 (line 6, column (f) divided by line 11, column (f)) Public support percentage from 2021 Schedule A, Part II, line 14 15 33 1/3% support test-2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 33 1/3% support test-2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization 17a 10%-facts-and-circumstances test-2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported

Private foundation, If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see

1985 A. 111

Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	48,922	454,057	471,494	2,005,631	131,142	3,111,246
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	20/355					
3	Gross receipts from activities that are not an unrelated trade or business under section 513	985	525	75,000		1,799	78,309
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf				-		
5	The value of services or facilities furnished by a governmental unit to the organization without charge	:					
6	Total. Add lines 1 through 5	49,907	454,582	546,494	2,005,631	132,941	3,189,555
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
с 8	Add lines 7a and 7b Public support. (Subtract line 7c from line 6.)						2 100 555
Sec	tion B. Total Support						3,189,555
	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6	49,907	454,582	546,494	2,005,631	132,941	3,189,555
10a		47,806	51,697	49,169	60,280	46,710	255,662
b	•	21,7000	<u> </u>				
С	Add lines 10a and 10b	47,806	51,697	49,169	60,280	46,710	255,662
11	Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11, and 12.)	97,713	506,279	595,663	2,065,911	179,651	3,445,217
14	First 5 years. If the Form 990 is for the or						
	organization, check this box and stop her			· · · · · · · · · · · · · · · · · · ·			
Sec	tion C. Computation of Public Su					<u> </u>	
15	Public support percentage for 2022 (line 8						92.58%
16	Public support percentage from 2021 Scho			<u>. ,</u>			92.53%
	tion D. Computation of Investme						
17	Investment income percentage for 2022 (I						7 %
	Investment income percentage from 2021 5	schedule A, Part III,	ine 17		mara (h 20 4/00)		7 %_
19a	33 1/3% support tests—2022. If the orga						X
b		nization did not che	ck a box on line 1	4 or line 19a, and li	ine 16 is more tha	n 33 1/3%, and	
	line 18 is not more than 33 1/3%, check th		_			_	
20	Private foundation. If the organization did	d not check a box o	n line 14, 19a, or 1	9b, check this box	and see instruction	ns	

Supporting Organizations

(Complete only if you checked a box on line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b. Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.
- Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes." and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- b Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- Was the organization subject to the excess business holdings rules of section 4943 because of section 10a 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
- b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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he	dule A	۱ (۱	Form 9	990) 2022

Sc

تقاد	Supporting Organizations (continued)		Y	
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
ē	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
ł	A family member of a person described on line 11a above?	11b		
(A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c,			
	provide detail in Part VI.	11c		l
Sec	tion B. Type I Supporting Organizations			Γ
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or			
	more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,			
	directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s)			
	effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported			
	organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the			
	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
<u></u>	supervised, or controlled the supporting organization.	2		
<u>sec</u>	tion C. Type II Supporting Organizations		V	Ma
	And the first term of the firs		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed	1		
500	the supported organization(s). tion D. All Type III Supporting Organizations	1 1		
366	tion b. All Type in Supporting Organizations		Yes	No
4	Did the experimetion provide to each of its supported examinations, by the last day of the fifth month of the		169	NO
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	•		
_	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have			
	a significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		
Sec	tion E. Type III Functionally Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).		
а				
b	The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instr	uctions)		
2	Activities Test. Answer lines 2a and 2b below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of			
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described on line 2a, above, constitute activities that, but for the organization's			
	involvement, one or more of the organization's supported organization(s) would have been engaged in? If			
	"Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would			
	have engaged in these activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer lines 3a and 3b below.			
а	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
	trustees of each of the supported organizations? If "Yes" or "No," provide details in Part VI.	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b	<u></u>	00) 202

Sched	ule A (Form 990) 2022 BRANFORD LAND TRUST, INC.		06-6107	860 Page	е 6
1764		anizat	ions		
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on No	ov. 20, 1	970 (explain in Part VI). S	ee	
	instructions. All other Type III non-functionally integrated supporting organizations mu	ist comp	lete Sections A through E		
Sect	ion A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3.	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or collection				
	of gross income or for management, conservation, or maintenance of	1 1			
	property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8			
Sect	ion B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)	
1	Aggregate fair market value of all non-exempt-use assets (see				
	instructions for short tax year or assets held for part of year):				
a	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
с	Fair market value of other non-exempt-use assets	1c			
d	Total (add lines 1a, 1b, and 1c)	1d			
е	Discount claimed for blockage or other factors				
	(explain in detail in Part VI):				
2	Acquisition indebtedness applicable to non-exempt-use assets	2			_
3	Subtract line 2 from line 1d.	3			
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,				
	see instructions).	4			_
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
6	Multiply line 5 by 0.035.	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sect	ion C – Distributable Amount			Current Year	
1	Adjusted net income for prior year (from Section A, line 8, column A)	1			
2	Enter 0.85 of line 1.	2		·	
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3			
4	Enter greater of line 2 or line 3.	4			
5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions).	6			
7	Check here if the current year is the organization's first as a non-functionally integrated	Type III	supporting organization		
	(see instructions).				

Schedule A (Form 990) 2022

Pigar	Type III Non-Functionally Integrated 509(a)(3) S	Supporting Organiza	tions (continued)		
Sect	ion D - Distributions				Current Year
1	Amounts paid to supported organizations to accomplish exempt purported	ses		1	
2	Amounts paid to perform activity that directly furthers exempt purposes organizations, in excess of income from activity	s of supported		2	
3	Administrative expenses paid to accomplish exempt purposes of support	orted organizations		3	
4	Amounts paid to acquire exempt-use assets			4	
5	Qualified set-aside amounts (prior IRS approval required—provide details	ails in Part VI)		5	
6	Other distributions (describe in Part VI). See instructions.			6	
7	Total annual distributions. Add lines 1 through 6.			7	
8	Distributions to attentive supported organizations to which the organization	ation is responsive		8	
	(provide details in Part VI). See instructions.			<u> </u>	
9	Distributable amount for 2022 from Section C, line 6	····		9	 -
10	Line 8 amount divided by line 9 amount		···	10	
Sect	ion E – Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistribution Pre <u>-</u> 2022	ıs	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2022 (reasonable cause required–explain in Part VI). See instructions.				
3	Excess distributions carryover, if any, to 2022	,			
а	From 2017	-			
	From 2018				
	From 2019				
d	From 2020				
	From 2021				
	Total of lines 3a through 3e				
g	Applied to underdistributions of prior years				
h	Applied to 2022 distributable amount				
i	Carryover from 2017 not applied (see instructions)				
	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distributions for 2022 from				
	Section D, line 7: \$				
a	Applied to underdistributions of prior years				
b	Applied to 2022 distributable amount				
С	Remainder. Subtract lines 4a and 4b from line 4.				
5	Remaining underdistributions for years prior to 2022, if				
	any. Subtract lines 3g and 4a from line 2. For result				
	greater than zero, explain in Part VI. See instructions.				
6	Remaining underdistributions for 2022. Subtract lines 3h	•			
	and 4b from line 1. For result greater than zero, explain in				
	Part VI. See instructions.				
7	Excess distributions carryover to 2023. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
	Excess from 2018	F - 1			
	Excess from 2019				
	Excess from 2020 Excess from 2021	:			
	Excess from 2022				
~					

Schedule A (For	m 990) 2022	BRANFORD	LAND	TRUST.	INC.	06-6107860	Page 8
Propin Wi	Supplemental Info III, line 12; Part IV, B, lines 1 and 2; Pa 3a, and 3b; Part V,	ormation. Provid Section A, lines art IV, Section C, line 1; Part V, Se	e the ex 1, 2, 3b, line 1; F ection B,	planations (3c, 4b, 4c, Part IV, Sec line 1e; Pa	required by Par 5a, 6, 9a, 9b, 9 tion D, lines 2 a art V, Section D	rt II, line 10; Part II, line 17a 9c, 11a, 11b, and 11c; Part I and 3; Part IV, Section E, line , lines 5, 6, and 8; and Part . (See instructions.)	or 17b; Part V, Section es 1c, 2a, 2b,
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Schedule B (Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Employer identification number Name of the organization 06-6107860 BRANFORD LAND TRUST, INC. Organization type (check one): Filers of: Section: Form 990 or 990-EZ X 501(c)(3) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 331/2% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line

Schedule B (Form 990) (2022)

200

Schedule B (Form 990) (2022)

Name of organization

Employer identification number

06-6107860 BRANFORD LAND TRUST, INC. Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. (d) (a) (C) Type of contribution No. Name, address, and ZIP + 4 Total contributions 1 WILLIAM C. HORNE/ROBERTA L BRILMAYER Person 246 PLEASANT POINT ROAD Payroli 10,600 Noncash BRANFORD CT 06405 (Complete Part II for noncash contributions.) (c) (d) (a) (b) Type of contribution No. Name, address, and ZIP + 4 **Total contributions** 2 MARGARET KILGORE Person 25 FARM RIVER RD Pavroil 8,464 X Noncash CT 06405 BRANFORD (Complete Part II for noncash contributions.) (a) (b) (c) (d) Total contributions Type of contribution No. Name, address, and ZIP + 4 3 MR. & MRS. DAVID DEBELL Person 21 SEAVIEW AVENUE Payro!l C/O THE NEW YORK COMMUNITY TRUST 5,000 Noncash CT 06405 BRANFORD (Complete Part II for noncash contributions.) (d) (a) (b) (c) No. Name, address, and ZIP + 4 Total contributions Type of contribution 4 ROBERT WHITE Person X 3 RIVER RD Payroll 5,000 Noncash BRANFORD CT 06405 (Complete Part II for noncash contributions.) (b) (d) (a) (c) Type of contribution No. Name, address, and ZIP + 4 Total contributions 5 ANITA SHAFFER Person 5117 ASHLAR VLG Payrol! 35,000 Noncash WALLINGFORD CT 06492 (Complete Part II for noncash contributions.) (a) (b) (c) (d) Type of contribution No. Name, address, and ZIP + 4 Total contributions 6 BARBARA MARKS Person PO BOX 3373 Pavroll 5,000 Noncash STONY CREEK CT 06405 (Complete Part II for noncash contributions.)

ane 2

Schedule B (Form 990) (2022)

Name of organization

BRANFORD LAND TRUST, INC.

Employer identification number 06-6107860

··)/(1/2/11	Contributors (see instructions). Use duplicate copies of Pa	art I if additional space is ne	eded.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	JOHN E RILEY 17 KILLAMS PT BRANFORD CT 06405	\$ 5,000	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
	realite, audiess, and all 1144	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Employer identification number Name of organization 06-6107860 BRANFORD LAND TRUST, INC. Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

	Tronsaction to post of the most and most of the most o		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
2	100 SHARES MORGAN STANLEY		
		\$ 8,464	03/31/23
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	• • • • • • • • • • • • • • • • • • • •
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
		\$	

SCHEDULE C (Form 990)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

Department of the Treasury Internal Revenue Service

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- · Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

• {	Section 501(c)(4), (5), or (6) organizations: Complete Part II	I.			
Nam	e of organization				tification number
	BRANFORD LAND TRUST			06-61078	
(5)	Complete if the organization is exen	npt under section 501	<u>(c) or is a secti</u>	<u>on 527 organizati</u>	on
1	Provide a description of the organization's direct and indire	ect political campaign activiti	es in Part IV. See in	structions for	
	definition of "political campaign activities."				
2	Political campaign activity expenditures. See instructions			\$	
3	Volunteer hours for political campaign activities. See instr	uctions			
1,015.5	Complete if the organization is exen				
1	Enter the amount of any excise tax incurred by the organiz	zation under section 4955 🔒		\$	
2	Enter the amount of any excise tax incurred by organization				···· [];;···· [];;··
3	If the organization incurred a section 4955 tax, did it file Fe	orm 4720 for this year?			YesNo
4a	Was a correction made?				Yes No
	If "Yes," describe in Part IV.				
િલા	Complete if the organization is exen		· /·	ion 501(c)(3).	
1	Enter the amount directly expended by the filing organizat	•			
	activities			. <i></i>	,.,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
2	Enter the amount of the filing organization's funds contribu	•			
	527 exempt function activities			\$	
3	Total exempt function expenditures. Add lines 1 and 2. En			_	
	line 17b			\$	Yes No
4	Did the filing organization file Form 1120-POL for this year	r?			Yes No
5	Enter the names, addresses and employer identification n		· ·	· ·	
	organization made payments. For each organization listed	· ·			
	the amount of political contributions received that were pro				
	as a separate segregated fund or a political action commit	į		T	f=1 4 4 - 5 100 1
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's	(e) Amount of political contributions received and
				funds. If none, enter -0	promptly and directly
					delivered to a separate
					political organization. If none, enter -0
1)		<u> </u>			
. 1)					
(2)					
4)					
3)					
(3)					
4)			+		
7)					
5)					· · · · · · · · · · · · · · · · · · ·
.~ <i>I</i>					
6)					
√ ,					

Sch	edule C (Form 990) 2022 BRANF	ORD LAND	TRUST,	INC.	06-6107860	Page 2
Ξ,	のなりは Complete if the organiza	ation is exen	npt under s	section 501(c)(3) and filed Form 5768 (election	under
	section 501(h)).					
Α	Check if the filing organization b	elongs to an a	affiliated grou	ıp (and list in Pan	t IV each affiliated group member's n	ame,
	address, EIN, expenses,	and share of	excess lobby	ring expenditures).	
В	Check if the filing organization of	hecked box A	and "limited	control" provision	ns apply.	
	Limits on Lobb	ying Expen	ditures		1 1-7 7 7 7 1	(b) Affiliated
	(The term "expenditures" m	eans amount	s paid or inc	curred.)	organization's totals	group totals
1	a Total lobbying expenditures to influence pub	lic opinion (gras	sroots lobbyin	g)	0	
	b Total lobbying expenditures to influence a le				0	
	Total lobbying expenditures (add lines 1a an					
					1 90 6111	
	Total exempt purpose expenditures (add line				90 6111	
	f Lobbying nontaxable amount. Enter the amo	• • •				
	columns.		-		17,929	
	If the amount on line 1e, column (a) or (b) is:	The lobbying	nontaxable am	ount is:		
	Not over \$500,000	20% of the amo	ount on line 1e.			
	Over \$500,000 but not over \$1,000,000	\$100,000 plus	15% of the exce	ss over \$500,000.		
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus	10% of the exce	ss over \$1,000,000.		
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus	5% of the exces	s over \$1,500,000.		
	Over \$17,000,000	\$1,000,000.				
9	Grassroots nontaxable amount (enter 25% o	f line 1f)			4,482	
ļ	1 Subtract line 1g from line 1a. If zero or less,					
	i Subtract line 1f from line 1c. If zero or less, e	anter O			l 01	
	j If there is an amount other than zero on eithe					
	reporting section 4911 tax for this year?					Yes No
		4-Year Avera	aina Period	Under Section	501(h)	
	(Come organizations that made		-		complete all of the five columns he	Jose

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.)

	obbying Expenditure	es During 4-Year A	veraging Period		
Calendar year (or fiscal year beginning in)	(a) 2019	(b) 2020	(c) 2021	(d) 2022	(e) Total
2a Lobbying nontaxable amount	17,195	24,402	21,673	17,929	81,199
 b Lobbying ceiling amount (150% of line 2a, column (e)) 					121,799
c Total lobbying expenditures				0	
d Grassroots nontaxable amount	4,299	6,101	5,418	4,482	20,300
e Grassroots ceiling amount (150% of line 2d, column (e))					30,450
f Grassroots lobbying expenditures					

Schedule C (Form 990) 2022

BFDLANDTR 01/11/2024 10:51 AM Pg 30 06-6107860 Schedule C (Form 990) 2022 BRANFORD LAND TRUST, INC. Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (S) [1] [3] (election under section 501(h)). (a) (b) For each "Yes," response on lines 1a through 1i below, provide in Part IV a detailed **Amount** description of the lobbying activity. Yes No During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of: a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year? Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Yes No Were substantially all (90% or more) dues received nondeductible by members? Did the organization make only in-house lobbying expenditures of \$2,000 or less? Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 1941/11/11/12 Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes." 1 Dues, assessments and similar amounts from members 2 · Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 3 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions District AN Supplemental Information Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and

2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.

Schedule C (Form 990) 2022

Schedule C (Form 990) 2022 BRANFORD LAND TRUST, INC.	06-610/860	Page 4
Supplemental Information (continued)		
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SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service **Supplemental Financial Statements**

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2022

Employer Identification number Name of the organization BRANFORD LAND TRUST, INC. 06-6107860 Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" on Form 990, Part IV, line 6. (a) Donor advised funds (b) Funds and other accounts Total number at end of year Aggregate value of contributions to (during year) Aggregate value of grants from (during year) Aggregate value at end of year Did the organization inform all donors and donor advisors in writing that the assets held in donor advised Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? Conservation Easements. Complete if the organization answered "Yes" on Form 990, Part IV, line 7. Purpose(s) of conservation easements held by the organization (check all that apply). |X| Preservation of land for public use (for example, recreation or education) Preservation of a historically important land area Protection of natural habitat Preservation of a certified historic structure X Preservation of open space 2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year. Held at the End of the Tax Year a Total number of conservation easements 2a Total acreage restricted by conservation easements 416.47 c Number of conservation easements on a certified historic structure included in (a) 2c d Number of conservation easements included in (c) acquired after July 25, 2006, and not on a historic structure listed in the National Register [Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year 0 Number of states where property subject to conservation easement is located 1 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? Yes X No In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements. Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" on Form 990, Part IV, line 8. 1a If the organization elected, as permitted under FASB ASC 958, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide in Part XIII the text of the footnote to its financial statements that describes these items. b If the organization elected, as permitted under FASB ASC 958, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items: (i) Revenue included on Form 990, Part VIII, line 1 (ii) Assets included in Form 990, Part X If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under FASB ASC 958 relating to these items: a Revenue included on Form 990, Part VIII, line 1 Assets included in Form 990, Part X

DLA	NDTR 01/11/2024 10:51 AM Pg 33					
che	edule D (Form 990) 2022 BRANFORD	LAND TRUST	. INC.	06-6	107860	Page 2
	Organizations Maintaining					
3	** ** *					
а	Public exhibition	d \Box I	oan or exchange prog	ram		
b	Scholarly research	j(out of exchange prog			
c	Preservation for future generations	•				
4	Provide a description of the organization's col	lections and explain	how they further the o	rganization's exempt of	ouroose in Part	
•	XIII.	conons and explain	non they further the e	igamestone exempt (
5	During the year, did the organization solicit or	receive donations of	art, historical treasure	es, or other similar		
•	assets to be sold to raise funds rather than to					Yes No
· i,	Escrow and Custodial Arra	~~~		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	Complete if the organization		on Form 990, Par	t IV, line 9, or repo	orted an amount	on Form
	990, Part X, line 21.			. , , , .		
1a	Is the organization an agent, trustee, custodia	n or other intermedia	rv for contributions or	other assets not		
						Yes No
b	If "Yes," explain the arrangement in Part XIII a					
	, ,	·	J			Amount
С	Beginning balance				1c	
	Additions during the year					
е	Distributions during the year				1e	
	Ending balance				1f	
2a	Did the organization include an amount on Fo	rm 990, Part X, line 2	21, for escrow or custo	odial account liability?		Yes No
b	If "Yes," explain the arrangement in Part XIII.	Check here if the exp	lanation has been pro	vided on Part XIII		
PÅ.						
	Complete if the organization	<u>answered "Yes" (</u>	on Form 990, Par			
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
	Beginning of year balance	394,529	418,701	275,523	285,082	262,860
	Contributions	214,243				
C	Net investment earnings, gains, and					
	losses	5,368	-21,543	146,633	-6,580	24,921
	Grants or scholarships					
0	Other expenditures for facilities and					
_	programs	0.050	0 600	2.455	2,979	2,699
	Administrative expenses	2,358 611,782	2,629 394,529	3,455 418,701	275,523	
_	End of year balance				213,323	265,002
	Provide the estimated percentage of the curre Board designated or quasi-endowment 10		(iine 1g, column (a)) n	eid as:		
	Permanent endowment %	0.00.70				
	Term endowment %					
·	The percentages on lines 2a, 2b, and 2c shou	ld equal 100%				
25	Are there endowment funds not in the possess		on that are held and a	dministered for the		
Ja	organization by:	sion of the organizati	on that are new and a	diministered for the		Yes No
	All Therefold and the Paris					3a(i) X
	***************************************					3a(ii) X
h	If "Yes" on line 3a(ii), are the related organizations	ions listed as require	d on Schedule R?			3b
4	Describe in Part XIII the intended uses of the					
4	Land, Buildings, and Equip		THE TAIL OF			
	Complete if the organization		on Form 990. Part	IV, line 11a. See	Form 990. Part >	(, line 10.
	Description of property	(a) Cost or other bas			cumulated	(d) Book value
	, , , ,		4.4	. [

(other) (investment) depreciation 13,986,305 346,940 13,986,305 1a Land 213,740 b Buildings 133,200 c Leasehold improvements d Equipment 14,119,505 Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)

1674 1 VA	Investments – Other Securities. Complete if the organization answered "Yes"	on Form 990 Part IV line	11h See Form 990 Part X line 12
	(a) Description of security or category	(b) Book value	(c) Method of valuation:
	(including name of security)	''	Cost or end-of-year market value
(1) Financial	derivatives		
(2) Closely he	eld equity interests		
(3) Other			
(A)			
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
(¢)			
(D)		,	
(E)			
(F)			
(G)			
Total (Colum	on (h) must say all Form 000. Bort V. sol. (P) line 12.1		
Dar VIII	n (b) must equal Form 990, Part X, col. (B) line 12.) Investments – Program Related.		
S. 1 . A 111	Complete if the organization answered "Yes"	on Form 990 Part IV line	11c See Form 990. Part X. line 13.
	(a) Description of investment	(b) Book value	(c) Method of valuation:
	(-, · · · · · · · · · · · · · · · ·	()	Cost or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
_(7)			
(8)			
(9)			
	n (b) must equal Form 990, Part X, col. (B) line 13.)		
1907 DX	Other Assets.	an Form 000 Bort IV/ line	11d See Form 000 Bort V line 15
	Complete if the organization answered "Yes"	on Form 990, Part IV, inte	(b) Book value
(1)	(a) Description		(b) Book value
(2)			
_(3)			
(4)			
(5)			
(6)	••••		
(7)			
(8)			
(9)			
	n (b) must equal Form 990, Part X, col. (B) line 15.)		3.2
建物有X	Other Liabilities.	5 000 5 104 5	
	Complete if the organization answered "Yes"	on Form 990, Part IV, line	11e or 11f. See Form 990, Part X,
	line 25.		
1.	(a) Description of lial	ollity	(b) Book value
	Deposit		72
	Deposit		72.
(3)			
<u>(4)</u> <u>(5)</u>		• • • •	
(6)		· · · · · · · · · · · · · · · · · · ·	
_(7)			
(8)			
(9)			
	n (b) must equal Form 990, Part X, col. (B) line 25.)	 	72:
	uncertain tax positions. In Part XIII, provide the text of the	footnote to the organization's fina	1
	liability for uncertain tax positions under FASB ASC 740.		

Schedule D (Form 990) 2022 BRANFORD LAND TRUST, INC.		06-610786	0	Page 4
Reconciliation of Revenue per Audited Financial Stat			turn.	
Complete if the organization answered "Yes" on Form 99				
1 Total revenue, gains, and other support per audited financial statements			1	163,250
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a Net unrealized gains (losses) on investments	2a	-12,070		
b Donated services and use of facilities		•		
c Recoveries of prior year grants	2c _			
d Other (Describe in Part XIII.)	2d	14,080		
e Add lines 2a through 2d			2e	2,010
3 Subtract line 2e from line 1			3	161,240
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:				· · ·
a Investment expenses not included on Form 990, Part VIII, line 7b	4a	5,648		
b Other (Describe in Part XIII.)				
a Andril 1: 4 41-		· ·	4c	5,648
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	166,888
Reconciliation of Expenses per Audited Financial Sta			Return.	
Complete if the organization answered "Yes" on Form 99				
Total expenses and losses per audited financial statements			1	97,195
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a Donated services and use of facilities	2a			
h Prior year adjustments	2b			
b Prior year adjustments c Other losses	2c			
		14,080		
			2e	14,080
e Add lines 2a through 2d			3	83,115
3 Subtract line 2e from line 1		,	-	00/220
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:	4.	5,648		
a Investment expenses not included on Form 990, Part VIII, line 7b		881		
b Other (Describe in Part XIII.)			40	6,529
c Add lines 4a and 4b			4c	89,644
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			<u> </u>	69,044
Supplemental Information.	4 15 6 15 41	d Ob a David V. Para da D	W - C	
Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Pa			art X, line	
2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to prov				
Part II, Line 9 - Accounting for Conserva	tion mase	ements		
COMMENSATION TRANSPORTED THE STATE OF THE ST	*****		NT	mre
CONSERVATION EASEMENTS ARE INCLUDED IN "L	AND FOR C	ONSERVATIO	N ON	TRE
DALANCE CHEER OF THE POSTEROR TAND HOUSE	TNO TA	THE DESCRIPT		S PUDPNOP
BALANCE SHEET OF THE BRANFORD LAND TRUST,	INC. IF	ITS REVEN	OF AM) EXPENSE
		MANUAR IIA		
STATEMENT, DONATED EASEMENTS ARE RECORDED	AT FAIR	MARKET VAL	UE	
A				~~~~
ON THE DATE OF DONATION AS CONTRIBUTION I	NCOME. 1	HE COST OF	EASE	4ents
PURCHASED BY THE TRUST ARE EXPENSED NET O	F Ş1 CAPI	TALZED IN	"LAND	FOR
CONSERVATION."				

Part V, Line 4 - Intended Uses for Endowment Funds

ENDOWMENT FUNDS WERE ESTABLISHED PRIMARILY FOR THE INTENDED USE OF

STEWARDSHIP (PROPERTY MANAGEMENT, MAINTENANCE, AND DEFENSE). IN ADDITION,

A PORTION OF THE ENDOWMENT FUNDS IS DESIGNATED FOR EMERGENCY USE.

Schedule D (Form 990) 2022 BRANFORD LAND TRUST	, INC.	06-6107860	Page 5
Man X相 Supplemental Information (continued)			
Part XI, Line 2d - Revenue Amounts	Included i	in Financials - Othe	r
Rental Expenses		\$	14,080
Part XII, Line 2d - Expense Amounts	s Included	in Financials - Oth	er
Rental expenses		\$	14,080
Part XII, Line 4b - Expense Amounts	s Included	on Return - Other	
BOOK / TAX DEPRECIATION DIFFERENCE		\$	0
Book / Tax Depreciation Difference		\$	881
,			
	,		

SCHEDULE O (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for the latest Information.

Department of the Treasury Internal Revenue Service Name of the organization

Employer identification number

্রিকুর্ন হৈ পর্যাপ্ত লা**ভ্রেক্**রেকেন

OMB No. 1545-0047

	RANFOR	D LAND TRUST,	INC.		06-6101	860
Form 990, Pa	rt VI	Line 6 - Clas	sses of Men	bers or Stoc	kholders	
THE ORGANIZA	TION I	PROVIDES FOR ME	EMBERSHIP,	BASED ON PAY	MENT OF AN	NUAL
DUES. ALL P	ERSONS	MAKING MEMBER	RSHIP CONTR	RIBUTIONS MAY	ELECT OTH	ER MEMBERS
TO BECOME OF	FICERS	OR DIRECTORS	OF THE GOV	ERNING BOARD	·	
Form 990, Pa	rt VI,	Line 7a - Ele	ection of M	Members and T	heir Right	S
ALL PERSONS	MAKING	MEMBERSHIP CO	NTRIBUTION	S MAY ELECT	OTHER MEMB	ERS TO
BECOME OFFIC	ERS OF	R DIRECTORS OF	THE GOVERN	IING BOARD.	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Form 990, Pa	rt VI,	Line 11b - Or	ganization	's Process t	o Review F	orm 990
FORM 990 IS	DISTRI	BUTED TO ALL D	IRECTORS F	OR REVIEW PR	IOR TO FIL	ING.
Form 990, Pa	rt VI,	Line 19 - Gov	erning Doc	uments Discl	osure Expl	anation
GOVERNING DO	CUMENT	'S ARE MADE AVA	ALABLE TO	PROSPECTIVE 1	DONORS AND	OTHER SUCH
		UPON WRITTEN				
•••••	• • • • • • • • • • • • • • • • • • • •		•••••			
Form 990, Pa	rt IX,	Line 11g - Ot	her Fees f	or Services		
Description						.,,,,,
	Tot/Pr	og Service	Mgt &	General	Fun	draising
Property Man	agemen	t: MISC			••••	.,,
	\$	12,069	\$	0	\$	0
PAYPAL FEES						
	\$	0	\$	0	\$	413
MISC OUTSIDE	SERVI	CES				
	\$	0	\$	0	\$	538
or Paperwork Reduction	Act Notice	, see the Instructions for Fo	orm 990 or 990-EZ.		Sch	edule O (Form 990) 2022

Schedule O (Form 990) 2	2022				Page 2		
Name of the organization					Employer identification number		
BRANFORD LA	06-6107	860					
LAND ACO-OT	HER OUTSIDE SVCS						
·				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
	\$ 2,500	\$	0	\$	0		
TT.	otal						
· ····································	······································				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	\$ 14,569	\$	0	\$	951		
• • • • • • • • • • • • • • • • • • • •					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Form 990, Pa	art XI, Line 9 - Oth	er Changes i	n Net Asse	ts Explanat	ion		
Rental Expe	nses			\$	14,080		
Rental expen	nses			\$	-14,080		
BOOK / TAX I	DEPRECIATION DIFFERE	ENCE		\$	0		
				A	001		
BOOK / Tax I	Depreciation Differe	ence		\$	881		
Total				\$	881		
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				Page 1	of 1		

Form 4562

Depreciation and Amortization

(Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

Department of the Treasury Internal Revenue Service Name(s) shown on return

> BRANFORD LAND TRUST, INC.

Identifying number

06-6107860 Business or activity to which this form relates Indirect Depreciation **Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I. 1,080,000 Maximum amount (see instructions) Total cost of section 179 property placed in service (see instructions) 2 2 2,700,000 3 3 Threshold cost of section 179 property before reduction in limitation (see instructions) Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions. (b) Cost (business use only) (a) Description of property 6 Listed property. Enter the amount from line 29 8 8 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 9 9 Tentative deduction. Enter the smaller of line 5 or line 8 Carryover of disallowed deduction from line 13 of your 2021 Form 4562 10 10 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions 11 12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 12 Carryover of disallowed deduction to 2023. Add lines 9 and 10, less line 12 Note: Don't use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions 15 Property subject to section 168(f)(1) election Other depreciation (including ACRS) 16 MACRS Depreciation (Don't include listed property, See instructions.) 569 17 MACRS deductions for assets placed in service in tax years beginning before 2022 17 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B—Assets Placed in Service During 2022 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (a) Classification of property placed in (e) Convention (f) Method (g) Depreciation deduction (business/investment use period service only-see instructions) 19a 3-year property b 5-year property C 7-year property ď 10-year property 15-year property e 20-year property 25-year property 25 yrs. S/L Residential rental 27.5 yrs. MM S/L property 27.5 yrs. MM S/L MM S/L i Nonresidential real 39 yrs. property ММ \$/L Section C-Assets Placed in Service During 2022 Tax Year Using the Alternative Depreciation System 20a Class life S/L h 12-year 12 yrs. S/L 30-year 30 yrs. MM S/L C d 40-year 40 yrs. MM \$/L Pagari W/ Summary (See instructions.) 21 Listed property. Enter amount from line 28 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter 569 here and on the appropriate lines of your return. Partnerships and S corporations—see instructions For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs.

Form 4562

Depreciation and Amortization

(Including Information on Listed Property)

Attach to your tax return.

Go to www.irs.gov/Form4562 for instructions and the latest information.

OMB No. 1545-0172

179

Department of the Treasury Internal Revenue Service Name(s) shown on return

Identifying number

06-6107860 BRANFORD LAND TRUST, INC. Business or activity to which this form relates LAND TRUST HOUSE/RED HILL PROPERTY **Election To Expense Certain Property Under Section 179** Note: If you have any listed property, complete Part V before you complete Part I. 1,080,000 1 Maximum amount (see instructions) Total cost of section 179 property placed in service (see instructions) 2 2 2,700,000 3 3 Threshold cost of section 179 property before reduction in limitation (see instructions) 4 Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions (a) Description of property (b) Cost (business use only) 6 7 Listed property. Enter the amount from line 29 Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7 8 Tentative deduction. Enter the smaller of line 5 or line 8 9 9 Carryover of disallowed deduction from line 13 of your 2021 Form 4562 10 10 11 11 Business income limitation. Enter the smaller of business income (not less than zero) or line 5. See instructions 12 Section 179 expense deduction. Add lines 9 and 10, but don't enter more than line 11 Carryover of disallowed deduction to 2023. Add lines 9 and 10, less line 12 Note: Don't use Part II or Part III below for listed property. Instead, use Part V. Special Depreciation Allowance and Other Depreciation (Don't include listed property. See instructions.) Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year. See instructions Property subject to section 168(f)(1) election 15 3.486 Other depreciation (including ACRS). MACRS Depreciation (Don't include listed property. See instructions.) 8.770 17 17 MACRS deductions for assets placed in service in tax years beginning before 2022 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here Section B—Assets Placed in Service During 2022 Tax Year Using the General Depreciation System (b) Month and year (c) Basis for depreciation (d) Recovery (e) Convention (f) Method (g) Depreciation deduction (a) Classification of property placed in (business/investment use period service only-see instructions) 19a 3-year property 5-year property b C 7-year property d 10-year property 15-year property 20-year property 25-year property S/L g 25 yrs. MM S/L 27.5 yrs. Residential rental property MM S/L 27.5 yrs. ММ 39 yrs. S/I Nonresidential real property MM S/L Section C-Assets Placed in Service During 2022 Tax Year Using the Alternative Depreciation System 20a Class life S/L b 12-year 12 yrs. S/L 30 yrs. c 30-year MM S/L 40-year MM S/L PANELWY! **Summary** (See instructions.) Listed property. Enter amount from line 28 21 22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter 12,256 here and on the appropriate lines of your return. Partnerships and S corporations—see instructions For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs .



TERMS OF GRANT AGREEMENT

PLEASE READ CAREFULLY: The grant to your organization from The Community Foundation is for the explicit purpose described in your request, as may be modified by the grant resolution, and subject to your acceptance of the terms described in this Agreement.

To accept the grant and to receive funds, return a signed copy of this Agreement to The Community Foundation office as soon as possible.

Award Date 11/16/2023

Grant Number

20234944

Amount Approved \$47,000.00 over 2 years¹

Fund(s) Approved
Puddicome Fund

Grantee

Branford Land Trust

Multi-Year Grant Period

11/16/2023 - 11/15/2025

Grant Resolution

That a conditional, multi-year grant be awarded to Branford Land Trust in the cumulative amount of \$47,000.00 for 2 years to support the replacement of the septic system at its headquarters, the Land Trust House, located at 26 School St., Branford., as further described in Section I (a), below.

Projected Payment Schedule1:

Year 1: 11/16/2023 - 11/15/2024 (\$37,000.00) Year 2: 11/16/2024 - 11/15/2025 (\$10,000.00)

¹ Each projected payment under this multi-year award, beyond the First Year, is considered to be a conditional grant, which is based on future and uncertain events requiring specific performance by the Grantee and acceptance by The Community Foundation. The Grantee's successful completion and/or achievement of the performance-based benchmarks, outcomes and/or deliverables as further defined in Section I (a), below, (the "Conditions"), shall be documented and provided in writing to The Community Foundation during each year of the multi-year grant. The Community Foundation shall acknowledge in writing its acceptance of the achievement of the Conditions and upon that acceptance, the Grantee shall be awarded the payment for which such Conditions have been satisfied.

. Conditions

- a. 1. The submission of a report for the First Year by 11/22/24 with the condition that it must be accepted by staff, reviewed by the Community Foundations' Boards, and approved for subsequent year's funding. Reports for each subsequent year need to be submitted by the last Friday in November of the subsequent grant year (s), except for the final report which needs to be submitted by the first Friday in December.
 - 2. Staff determined that the grantee makes significant progress towards achievement of intended goals or outcomes listed below:
 - Community accessibility and engagement will increase with more activities and events enabled by the installation of the new septic system.
 - 3. An organization profile is created or updated on giveGreater.org by May 31, 2024. Contact schung@cfgnh.org for assistance if
- b. Grant payments will be made directly to an account chosen by your organization via an ACH (Automated Clearing House) transfer within 2 weeks of the receipt of required documentation listed below:

Schedule of Reports Due for the First Year

Amount of payment

• Signed terms of grant due by 12/2/23

\$37,000.00

- First year report due by 11/22/24
- Payment(s) for subsequent year (s) commitments will be released after the submission and acceptance of the required yearly report in either one payment or two payments during the subsequent grant year(s).
- d. It is expected that all press releases, publications and communications associated with this grant give printed and online acknowledgment to The Community Foundations and their unrestricted and preference funds listed above, as applicable. We ask you to email any press releases, newsletters and/or publications that mention this grant to communications@cfgnh.org. We also ask that you announce this grant via social media (e.g. Facebook, Twitter). If you need assistance with any of these requests, please contact communications@cfgnh.org.
- e. **Grant Cancellations.** At the end of the one-year grant period, or each subsequent one-year grant period in the case of a multi-year grant award, and absolutely after two years from the date of the initial grant award, or two years after each subsequent period in the case of a multi-year grant award, all remaining balances will be cancelled, after written notification to the grantee, unless extended by an affirmative vote of the Board of Directors.

TOWN OF BRANFORD ARPA SUBRECIPIENT AGREEMENT

This Agreement ("Agreement") is dated as of January 12, 2024, by and between the Town of Branford, CT ("Town") and the Branford Land Trust 26 School Street Branford, CT 06405 ("Recipient").

WHEREAS, the Town of Branford has appropriated on December 13, 2023 from its American Rescue Plan Act of 2021 (ARPA) \$14,000 to the Branford Land Trust. Branford Land Trust will use the funds to install a fire/detection/alert system at the headquarters, the historic Land Trust House (LTH) at 26 School St.

WHEREAS, the Town and grantee desire to enter into this Agreement so that the Town may provide Funds for qualifying uses;

NOW, THEREFORE, in consideration of the foregoing recitals which are incorporated herein by reference, and the terms and conditions set forth below, the parties agree as follows:

- 1. <u>Effective Date and Term</u>. This Agreement shall commence when last executed by all parties and remain in effect until December 31, 2024, unless terminated by the Town in writing.
- 2. <u>Funds</u>. The Town agrees to provide funding in a total sum not to exceed \$14,000 for Programs & Activities. Following the signed grant agreement and W-9, the Town will release funding.
- 3. <u>Reporting Requirements.</u> Recipient shall submit quarterly expenditure reports along with supporting documentation, including, but not limited to detailed invoices and check copies. Reporting deadlines are 60 days after the close of the quarter.
- 4. <u>Termination.</u> The Town may terminate this Agreement, for convenience or otherwise and for no consideration or damages, upon prior notice to the Recipient.
- 5. <u>Independent Contractor.</u> Each party under the Agreement shall be for all purposes an Independent Contractor. Nothing contained herein will be deemed to create an association, a partnership, a joint venture, or a relationship of principal and agent, or employer and employee between the parties. The Recipient shall not be, or be deemed to be, or act or purport to act, as an employee, agent, or representative of the Town for any purpose.
- 6. <u>Indemnification</u>. The Recipient agrees to defend, indemnify and hold the Town, its officers, officials, employees, agents and volunteers harmless from and against any and all claims, injuries, monetary damages, monetary losses or expenses including without limitation personal injury, bodily injury, sickness, disease, or death, or damage to or destruction of property, which are alleged or proven to be caused in whole or in part by an act or omission of the Recipient, its officers, directors, employees, and/or agents relating to the Recipient's performance or failure to perform under this Agreement. The section shall survive the expiration or termination of this Agreement.
- 7. Compliance with Laws, Guidelines. The Recipient shall comply with all federal, state, and local laws



April 18, 2023

Lauren Brown
Branford Land Trust
Lauren-brown@comcast.net; info@branfordlandtrust.org

The 1772 Foundation Connecticut Matching Grants for 2023

\$10,000 for window restoration at the Branford Schoolhouse

Dear Branford Land Trust,

Congratulations! Your organization has been awarded a 2023 Connecticut Historic Preservation Matching Grant. This program is a collaborative historic preservation technical assistance program of Preservation Connecticut and the 1772 Foundation. By signing this contract, the grantee agrees to conform to the following conditions, failure to do so will require the funds to be returned.

Project Scope: This grant is to be used toward the project scope specified in the Awardee's 2023 grant application. Change to the scope of work must be approved by Preservation Connecticut.

Required Match: This grant must be matched 1:1 with cash funds. Receipts must be kept for verification.

Payment of Grant Funds: 100% of the Grant funds will be sent to the Awardee upon

- 1. Receipt of a signed copy of this contract. Signed copies should be sent to Michael Forino, Preservation Connecticut, 940 Whitney Ave, Hamden, CT 06517.
- 2. A signed letter confirming that the matching funds for this project are in place.

Timeline: Grant funds shall be spent within <u>1 year of the award</u>. Extensions may be granted at the discretion of Preservation Connecticut but will not be automatic.

Interim Report: If not already completed, an interim report detailing the project's progress is due by **December 31, 2023**, for reporting to the 1772 Foundation. The form will be available to submit online through Preservation Connecticut's website by **December 1, 2023**. https://preservationct.org/1772finalreport

Final Report: Within thirty days of the completion of the project, the grantee agrees to submit a final report through the online portal mforino@preservationct.org Final reports should include the following:

- Final financial report
- A narrative report stating the results and accomplishments of the project
- Five or more high-quality digital photos (JPEG format): 1. Before condition 2. After condition 3. Detail close-up 4. Work being done by contractor 5. Site being enjoyed by community members. Photos should be taken horizontally.
- A link to a website or social media post showing the organization's acknowledgment of the contributions of the 1772 Foundation and Preservation Connecticut.

ASSISTANCE AGREEMENT BY AND BETWEEN THE STATE OF CONNECTICUT ACTING BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

(An Equal Opportunity Employer)
AND
The Branford Land Trust

RE: The Branford Land Trust Historic Restoration Fund Project

This **ASSISTANCE AGREEMENT** (the "Agreement") is made and entered into by and between the **STATE OF CONNECTICUT**, (hereinafter the "State"), acting herein by Alexandra Daum its Commissioner of the Department of Economic and Community Development (hereinafter the "Commissioner"), pursuant to §§ 4-66aa and 10-409(a)(14) of the Connecticut General Statutes and The Branford Land Trust (hereinafter the "Applicant" or "Contractor").

WITNESSETH:

WHEREAS, the Applicant has submitted to the State a series of documents, including an Historic Restoration Fund Grant Application for a matching grant-in-aid, a certified resolution from the Applicant's appropriate organizational body authorizing the Applicant to submit said Application, a Project Financing Plan and Budget, plans and specifications that meet the United States Secretary of the Interior's Standards for the Treatment of Historic Properties, and exhibits, if any, and other documents (all, together with all other documents and agreements executed by the Applicant in connection with this Agreement, hereinafter the "Project Documents") for a project entitled repairs to the school house, firehouse and garage which will include systems upgrades, roofing, mold remediation, carpentry, window and door restoration, grading and a new septic project (hereinafter the "Project") and has represented to the State that it can rely upon the information within the Project Documents as being accurate and complete; and

WHEREAS, the State and the Applicant desire to define the terms and conditions upon which such grant-in-aid will be made available to the Applicant.

NOW THEREFORE, in consideration of the mutual promises of the parties hereto, and of the mutual benefits to be gained by the performance thereof, the State and the Applicant hereby agree as follows:

ARTICLE 1 – STATE OBLIGATIONS

1.1. <u>Financial Assistance</u>. The State hereby agrees, subject to the terms of this Agreement and its Exhibits and in reliance upon the facts and representations set forth in the Project Documents, to provide grant-in-aid to the Applicant for the Project in the form of an Historic Restoration Fund Grant in an amount not to exceed \$200,000 (hereinafter, the "Funding").

Land Trust House



Energy Efficiency



leaky windows & doors



uninsulated attic



deteriorating boiler to be replaced with heat pump

Structural Integrity & Safety



moisture damaged roofs



deteriorating shingles below grade

chimney disconnected from stack



rotting joist



outdated wiring



cesspool



Historic Preservation

Residents of Branford love Land Trust House because:

- 1. You can still see the separate entrances for boys and girls in the old schoolhouse;
- 2. They recall voting there during the years that it served as the Stony Creek town hall;
- 3. They remember how the community responded to a tragic fire by building the garage for a proper fire truck; and,
- 4. It was crucial to the official designation of Stony Creek as a historic district.



